

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

2 December 2019

For Immediate Release

**CLSec Holdings 14S DAC
28-32 Upper Pembroke Street
Dublin, Ireland
D02EK84**

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

NOTICE

We, CLSec Holdings 14S DAC (the "**Issuer**") refer to the approval for admission to listing on the Cayman Islands Stock Exchange of the up to USD492,023,988.59 Series A Notes due 2042 (the "**Series A Notes**"); the USD71,908,365.02 Series B Notes due 2042 (the "**Series B Notes**"); the up to USD63,888,782.51 Series C Notes due 2042 (the "**Series C Notes**", collectively with the Series A Notes and the Series B Notes, the "**Notes**"); and the USD128,057,138 E-Certificates (the "**E-Certificates**", collectively with the Notes, the "**Securities**") and the Listing Document of the Issuer (the "**Listing Document**") dated 14 August 2017 (the "**Approval Date**").

The Issuer announces that, following further issuances and redemptions of Class A Notes, USD376,204,328.92 of the Class A Notes are issued and outstanding as at the date of this Notice.

The Issuer announces that, following further issuances and redemptions of Class B Notes, USD54,964,918.21 of the Class B Notes are issued and outstanding as at the date of this Notice.

The Issuer announces that, following further issuances and redemptions of Class C Notes, USD41,243,777.12 of the Class C Notes are issued and outstanding as at the date of this Notice.

The Issuer announces that, following further issuances and redemptions of E-Certificates, USD86,752,625.62 of the E-Certificates are issued and outstanding as at the date of this Notice.

The Issuer further announces that Annemarie Fleming was appointed to the board of directors of the Issuer on 1 March 2019.

The Issuer further announces that Amanda Donohue resigned from the board of directors of the Issuer on 10 April 2019.

The Issuer further announces that on 8 June 2018 the authorised share capital of the Issuer was redesignated from USD1,000,000 divided into 1,000,000 ordinary shares of USD1 each to USD100, divided into 500,000 ordinary shares of USD0.0002 each. The current issued and outstanding share capital of the Issuer is 10,000 shares of USD0.0002 each.

The Issuer hereby confirms that, since the Approval Date, there has been no material change in the matters disclosed in the Listing Document, nor has any event occurred which would require the Listing Document to be amended or updated.

For further information in relation to the above announcement please contact the Issuer at the above address.